**CLIENT INTAKE FORM**

\* Business Name

\* Owner or Contact Name

\* Website

\* Company Email

\* Type of Business

**BUSINESS ADDRESS & PHONE**

\* Address1

  Address2

\* City

\* State

\* Postal/ZIP Code

\* Business Phone

Is This A Tracking Phone Number? Yes/No

\* Years In Business

\* Business Description

Hours of Operation

**PRODUCTS & SERVICES**

\* Major Products or Services

Example : Cosmetic Dentistry, Crowns, Vaneers, Teeth Whitening

Specialties

(exclusive products, areas of expertise)

Affiliations

(BBB Member, Sites License#, etc...)

**WEBSITE ACCESS & INFORMATION**

If you would like us to perform optimization on your website and/or post marketing content on your website, please provide either the FTP or CPANEL information below. If you have Wordpress, please enter that login.

**CPANEL INFORMATION**

CPANEL URL

Example : http://www.yourdomain.com/cpanel

CPANEL Username

Example : yourlogin

CPANEL Password

Example : Yse4!s789a

**FTP INFORMATION**

FTP URL  
Example : yourdomain.com

FTP Username Example : yourlogin

FTP Password Example : Yse4!s789a

**Wordpress Login Information**

Wordpress Admin URL Example : http://www.yourdomain.com/wp-admin

Wordpress Username Example : yourlogin

Wordpress Password Example : Yse4!s789a

**Keywords or Key Phrases**

 Please enter any keywords you may know of.  If you don't know these that is ok, just leave them blank and we will fill those in later.

Keyword #1 Example : phoenix cosmetic dentistry

Keyword #2 Example : phoenix teeth whitening

Keyword #3 Example : phoenix arizona dentist

Keyword #4 Example : phoenix emergency dentist

Keyword #5 Example : phoenix sedation dentist

Addional Keywords Enter any if known

**PAYMENT FORMS TAKEN**

|  |  |  |
| --- | --- | --- |
| HIGHLIGHT OR SELECT all that apply: | | |
| **American Express** | **MasterCard** | **VISA** |
| **Debit Cards** | **Discover** | **Personal Checks** |
| **Money Orders** | **Travelers Checks** | **Cash Only** |
| **Diner's Club** | **Carte Blanche** | **Credit Terms Available** |
| **Financing Available** | **Google Checkout** | **PayPal** |
| **Insurance** |  |  |

Coupons or Specials Get more business by adding an offer or discount.

**SOCIAL MEDIA INFORMATION**

**Enter Links for any existing multi-media items:**

Videos Place the links to any videos you have online, like YouTube or Website

Images Place the links to any images you have online

May we use photos from your website? Yes / No

Reviews Place the links to any reviews you have online

Testimonials **Place** the links to any testimonials you have online

|  |  |  |
| --- | --- | --- |
| Select all that you currently have accounts with: | | |
| **Facebook** | **Twitter** | **LinkedIn** |
| **Gmail (company)** | **Google Places** | **Superpages.com** |
| **Yelp** | **CitySearch** | **Yahoo!Local** |
| **Bing Local** | **Localeze.com** | **YP.com** |

**PLEASE PROVIDE ANY LOGIN INFORMATION FOR ABOVE ACCOUNTS**

**IMAGES**

Please send us the following images or direct us to location if online:

**Company logo:**

**Add a file**

**Images For Profiles** (people, business outside or inside shots, etc:

Comments

Comments List any information here that you may think is helpful for us have that may not be included on this form.